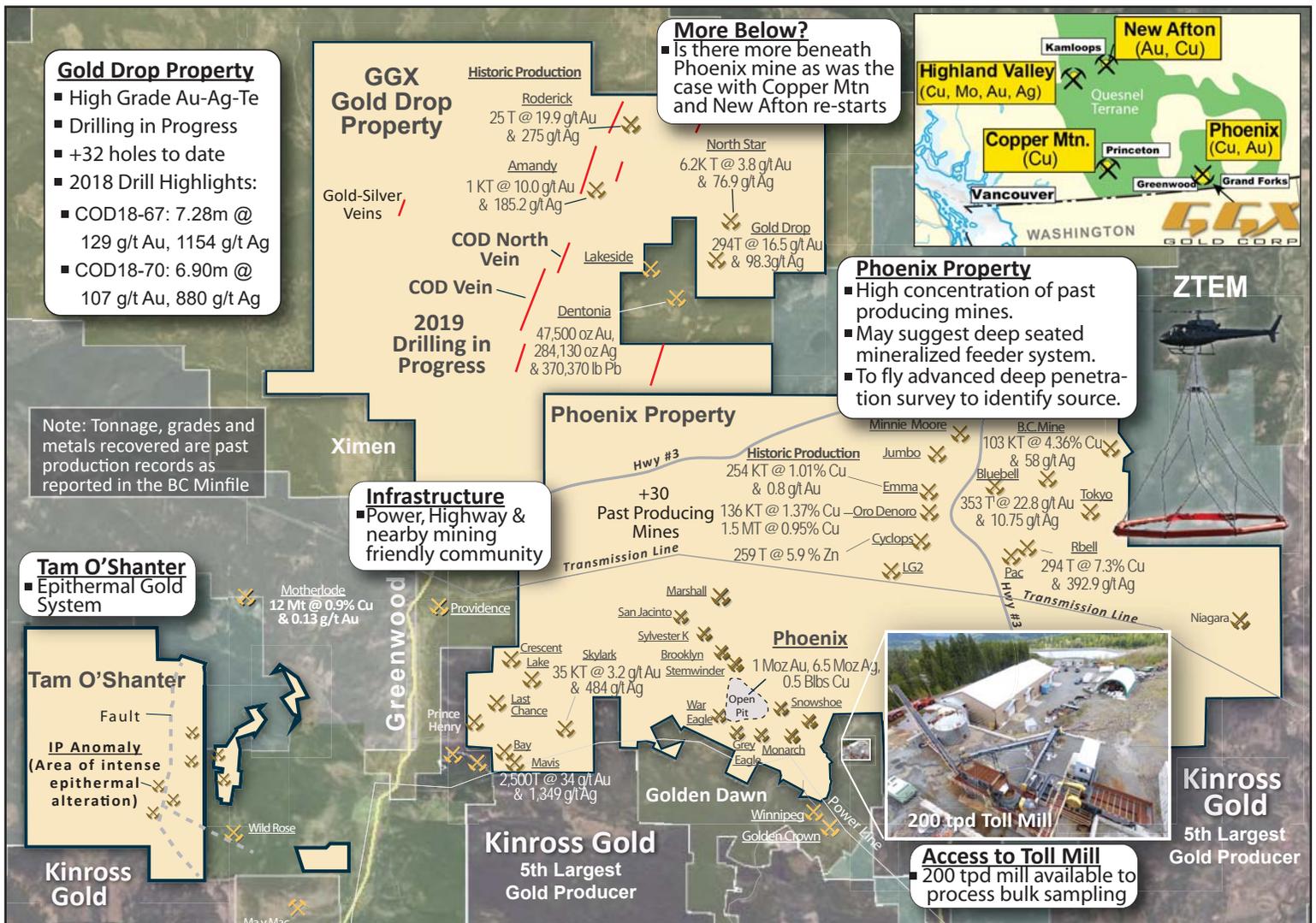


- **Phoenix Project Highlights - Looking Deeper**
 - Former open pit copper-gold mine closed in 1978.
 - Property has +30 smaller past producing mines.
 - High concentration of mines suggests a **likely deeper mineralized feeder system(s) (porphyry?)** may exist similar to 2 nearby large open pit mines: New Afton & Copper Mountain.
 - Plan to use ZTEM airborne deep penetration geophysical survey to locate source of extensive surface mineralization and mines.

- **Gold Drop Project Highlights**
 - Near surface high grade gold & silver.
 - 2019 Drilling in progress.
 - Over 32 holes drilled to date. Results pending.
 - **2018 Drill Highlights**
 - COD18-67: **7.28m @ 129 g/t Au & 1,154 g/t Ag**
 - COD18-70: **6.90m @ 107 g/t Au & 880 g/t Ag**
 - New discovery of rare metal Tellurium (Te).
 - Drilled some of the highest grades in the world.
 - Te used for new thin film solar panels.



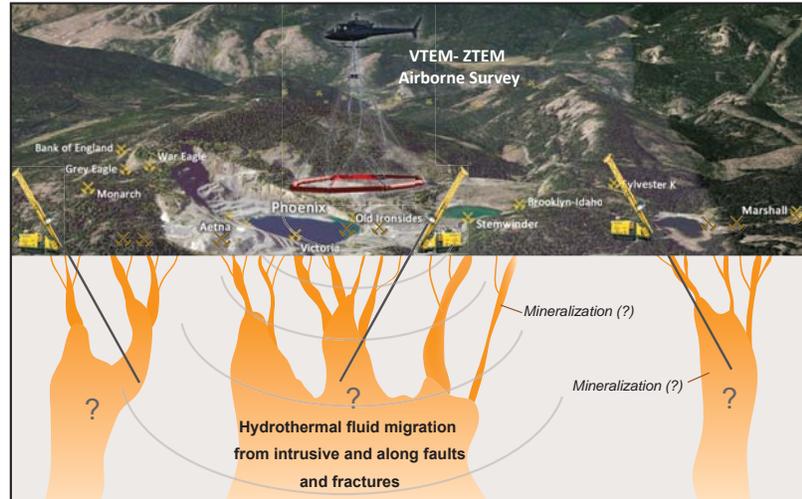
PHOENIX PROJECT - Aggressive 2019 Exploration Program

■ **Very Short Timeline** to show that Phoenix is potentially a similar model to Afton & Copper Mtn.

- ✓ \$1.75M Financing announced (from closing of financing)
- ▶ **2-4 weeks complete acquisition** of Phoenix property
- ▶ **6-8 weeks to fly ZTEM** deep penetration survey to identify potential feeder system(s)
- ▶ **8-10 weeks to start drilling** identified targets to test

■ **Project Significantly De-risked**

First time compilation of 100 years of exploration maps and reports were digitized into a single digital database. This new digital database is invaluable for re-assessing the historic mines and mineral showings in light of future airborne results and new structural and metallogenic models.



■ **Excellent Infrastructure:** Year round access. Main highway and power & gas lines run through property. Property is only minutes away from Grand Forks & Greenwood which are very pro-mining communities. Very good dialogue with Osoyoos First Nations which is very pro-business with their own wineries and property development projects .

■ **Mill Available For Processing Material**

The availability of the nearby Greenwood toll mill may now make the GGX deposits economical to mine. The Mill is only a maximum of 15 kms from any furthest point on the GGX properties.

Importantly, the mill is available to process bulk sample material that could be mined from the Gold Drop and Phoenix properties. Having easy access for bulk sampling will significantly shorten the development timeline for both projects.



Share Info

As of June 19, 2019
 Shares O/S: 16,991,767
 Market Cap: \$4,587,777

Note re. Phoenix

GGX Gold is in the final stages of acquiring the adjacent Phoenix and Tam O'Shanter properties. An independent third party fairness opinion has been completed as well as an extensive due diligence process.

Completion of the Transaction is still subject to several remaining conditions. Such conditions include the execution of a definitive agreement; receipt of requisite director approvals, as applicable; and receipt of all required regulatory, corporate and third party approvals, including the approval of the TSX Venture Exchange.