

GGX Gold Corp is currently drilling the high grade gold-silver-tellurium **COD vein on its Gold Drop property**. The Company is also conducting a due diligence investigation for a possible **acquisition of the Phoenix and Tam O'Shanter properties** in the prolific Greenwood B.C. mining camp.

With the anticipated acquisition of the Phoenix property GGX is planning an aggressive exploration program to investigate the potential of a large mineralized feeder system beneath the property, similar to the nearby Copper Mountain and New Afton Mines.

PHOENIX PROJECT

1. An unusually **high concentration of historic mines (+30)** in a relatively small area. This includes the past producing open pit Phoenix mine which produced +1 Moz gold and 500 Milbs copper.
2. This concentration of mines suggests a **likely deeper mineralized feeder system(s)** may exist similar to 2 nearby large open pit mines: Afton (Kamloops B.C.) & Copper Mountain (Princeton B.C.). The Phoenix, New Afton & Copper Mountain mines are situated on the Quesnel Terrane which host numerous large porphyry deposits and mines in B.C.
3. Afton & Copper Mtn. mines shut down in mid 90's believing ore body was depleted. However new owners purchased the mines and showed that there were deeper mineralized bodies which were the feeder systems to the previous mines. Mitsubishi invested \$325M into the new Copper Mtn. for 25% after discovery of deeper ore body. New Gold, the owner of New Afton reached a high of \$13 with the discovery of a deeper ore body.

PHOENIX PROJECT - Aggressive 2019 Exploration Program

4. **Very Short Timeline** to show that Phoenix is potentially a similar model to Afton & Copper Mtn.

- ✓ \$1.75M Financing announced
- ▶ **2-4 weeks complete acquisition** of Phoenix property
- ▶ **6-8 weeks to fly ZTEM** deep penetration survey to identify potential feeder system(s)
- ▶ **8-10 weeks to start drilling** identified targets to test for mineralization.

5. Project Significantly De-risked

Phoenix property has already been significantly de-risked with the first time compilation of 100 years of exploration maps and reports which were digitized into a single digital database.

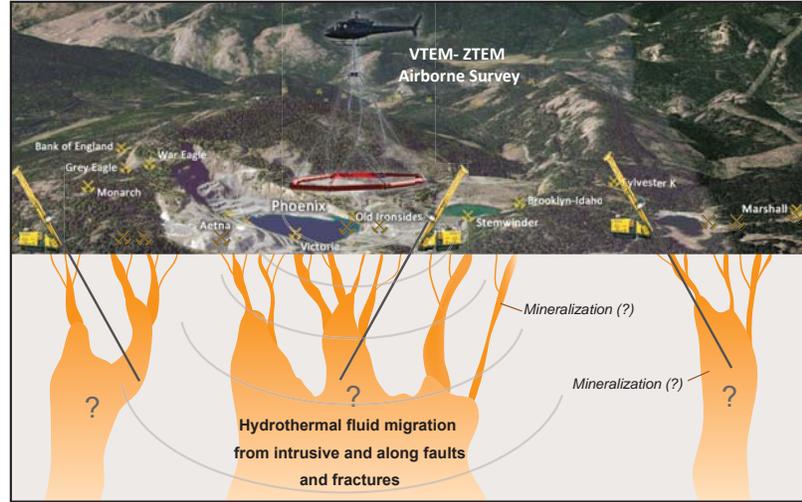
This new digital database is invaluable for re-assessing the historic mines and mineral showings in light of future airborne results and new structural and metallogenic models.

6. **Excellent Infrastructure:** Year round access. Main highway and power & gas lines run through property. Property is only minutes away from Grand Forks & Greenwood which are very pro-mining communities. Very good dialogue with Osoyoos First Nations which is very pro-business with their own wineries and property development

7. Mill Available For Processing Material

The availability of the nearby Greenwood toll mill may now make the GGX deposits economical to mine. The Mill is only a maximum of 15 kms from any furthest point on the GGX properties.

Importantly, the mill is available to process bulk sample material that could be mined from the Gold Drop and Phoenix properties. Having easy access for bulk sampling will significantly shorten the development timeline for both projects.



GOLD DROP PROJECT

Gold-Silver-Tellurium: 2019 Drilling in progress

Drilling continues on the high grade COD vein. 32 holes have been drilled to date in 2019. Results will be announced shortly.

Drilling to date has defined the length of the COD vein to be 400m and with high grade surface samples the vein is projected to 1.5 kms in length. The 2019 drill program is aimed at confirming this length.

Along with continued drilling GGX plans to bulk sample high grade COD vein and ship material to nearby (15kms) toll mill.

2018 Drill Highlights

High grade gold, silver & tellurium (Te)
 COD18-67: 7.28m @ 129 g/t Au, 1154 g/t Ag & 823 g/t Te
 COD18-70: 6.90m @ 107 g/t Au, 880 g/t Ag & 640 g/t Te